



multi asset, multi manager

quant Mutual Fund

(Formerly known as Escorts Mutual Fund)

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TRIGGER APPLICATION FORM

To be filled in capital letters and in blue / black ink only.

APP No.:

1. EXISTING UNIT HOLDER INFORMATION

FOLIO NO. [grid]
Name of Scheme [grid]
Purchase Date [DD MM YYYY] Purchase Amount [grid]

(Any Transaction date & its respective transaction amount as per the investor's choice)

2. APPLICANT INFORMATION

Name of First / Sole applicant [grid]
Name of Guardian (In case of Minor) [grid]
Name of Second Applicant [grid]
Name of Third Applicant [grid]

OPTION - A

Please tick any one of the following situation
Which will activate the Trigger
[] NAV reaches or crosses ₹ []
[] NAV appreciates or depreciates by [] %
[] NAV depreciates by [] %
[] NAV appreciates by [] %
[] Date Based []

OPTION - B

Please tick any one of the following actions to be initiated
on encountering the situation applied in Option A
Redemption
[] Full Redemption [] Partial Redemption : Amount : ₹ [] or Units : []
[] Redemption to the extent of capital appreciation only
OR
Switch
[] Full Switch [] Partial Switch : Amount : ₹ [] or Units : []
[] Switch-out of only the capital appreciation portion
To Scheme, Plan and Option []

3. SIGNATURE

First / Sole Applicant / Guardian /
Authorised Signatory
Second Applicant /
Authorised Signatory
Third Applicant /
Authorised Signatory

INSTRUCTIONS FOR TRIGGER

- 1. Please use separate forms for each transaction under each folio.
2. Unit holders are requested to tick only one trigger situation/action mentioned under Sec A & B above, per transaction.
3. Please note that trigger is an additional facility provided to the unit holders to save the time for completing the redemption/switch formalities on happening of a particular event.
4. NAVs of the schemes are declared at the close of the business day and hence Value of the unit holder's unit holdings based on the end of day NAV will be considered as a base for activating the triggers.
5. A trigger once activated will not be reactivated in any other plan/scheme where the Switch happens or in the same plan which retains a part of the value or in case of normal redemption/switch before the trigger is activated.
6. This form duly completed must be submitted at the nearest Designated Investor Service Centre of qMF.
7. Please contact the nearest Investor Service Centre or write to the Registrars, Ms. Karvy Computershare Pvt. Ltd., Karvy Selenium, Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032 or send an email to care.mf@quant.in, in case of non-receipt of account statement.
8. Trigger facility shall be activated after 7 calendar days of the receipt of trigger request.



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ACKNOWLEDGEMENT SLIP (To be filled by the investor)

APP No.:

Received from [] in Folio/Account No: []
an application for Trigger in the below option in Scheme [] for Purchase amount []
and Purchase date []

OPTION - A

Please tick any one of the following situation
Which will activate the Trigger
[] NAV reaches or crosses ₹ []
[] NAV appreciates or depreciates by [] %
[] NAV depreciates by [] %
[] NAV appreciates by [] %
[] Date Based []

OPTION - B

Please tick any one of the following actions to be initiated
on encountering the situation applied in Option A
Redemption
[] Full Redemption [] Partial Redemption : Amount : ₹ [] or Units : []
[] Redemption to the extent of capital appreciation only
OR
Switch
[] Full Switch [] Partial Switch : Amount : ₹ [] or Units : []
[] Switch-out of only the capital appreciation portion
To Scheme, Plan and Option []